

FRICK AVIATION, INC.
Aircraft Sales and Acquisitions

LARRY FRICK
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ACQUISITION AGREEMENT

This Agreement is made _____, 2005 between, Frick Aviation, Inc. of Mount Pleasant, SC hereinafter referred to as **FA**, and _____, assigns and associates hereinafter referred to as **Principal**.

Principal hereby irrevocably appoints **FA** to act as principal's exclusive purchasing agent in connection with the purchase of one Citation II or other aircraft of choice for use of principal or it's designee, upon the following conditions:

1. Principal shall retain FA for a preliminary fee of \$_____.
2. Principal shall remit a \$_____ deposit in escrow with Insured AIC Title Service, Inc. in Oklahoma City, OK.
3. The term of this Agreement shall be for a period of 120 days from date hereof.
4. In consideration of this Agreement FA agrees to provide the following services.
 - a. Research and analyze all makes and models of aircraft available which principal may be interested in purchasing and conduct a thorough evaluation of the principal's intended use for the aircraft evaluating specific trip profiles to determine if a particular aircraft will meet Principals needs.
 - b. Conduct a thorough market survey and search contacting every registered owner of the desired aircraft type to determine availability and obtain necessary information for appraisal purposes.
 - c. Arrange for physical inspection and demonstration of the aircraft.
 - d. To make necessary arrangements to cause a pre-purchase inspection to determine if the aircraft is as represented. The cost of said pre-purchase inspection shall be the responsibility of Principal.
 - e. Assist Principal in obtaining financing or leasing if necessary.
 - f. Handle and process all documents associated with the aircraft.
 - g. To make arrangements for and assist in any conversion or cosmetic completion following the aircraft purchase.
5. In the event of a purchase Principal agrees to pay FA a commission of _% of purchase price at closing.
6. In the event of a lease Principal agrees to pay FA a commission equal to two monthly payments at closing.
7. FA shall be entitled to it's commission hereunder for any purchase of an aircraft entered into and consummated by Principal after termination of this agreement if FA had been involved on behalf of the Principal prior to termination of this agreement in the arrangement of a lease or purchase of an aircraft from such a seller or lessor. In the event FA is entitled under this agreement to a commission with respect to a lease of an aircraft and, thereafter, Principal purchases such aircraft from lessor (whether pursuant to an option to purchase contained in such lease or otherwise), FA shall, in addition to it's commission payable with respect to the lease be entitled to a commission pursuant to section (4) hereof.

PRINCIPAL: _____

FA: _____